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D4.3 Output of the modelling process

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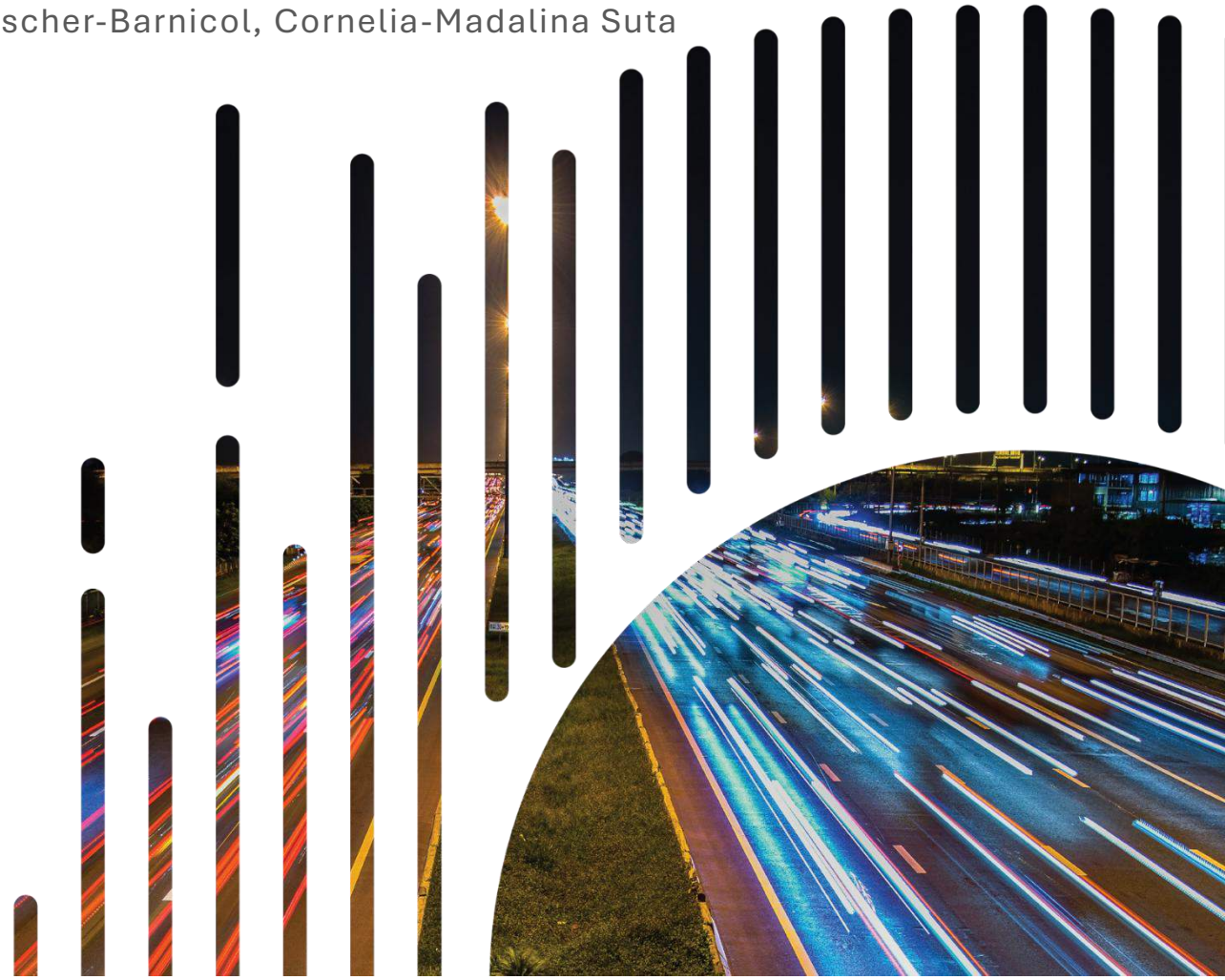

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Deliverable No. 4.3 Output of the modelling process

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CCAM-ERAS	101147129	CCAM Employment Realisation through Acquisition of Skills	4.3	Output of the modelling process

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DISSEMINATION LEVEL

X	P	PUBLIC
	C	CONFIDENTIAL

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Version History

Revision	Date	Authors	Organisaton	Description
V0.1	19/12/2025	Madalina Suta	Cambridge Econometrics	

Contents

1 Introduction

This deliverable aims to present the outcomes of the modelling process. Specifically, using the E3ME modelling framework, forecasts for employment by sector and by occupation at the EU-27 Member State level were produced. The results were subsequently bundled and made available via a Power BI tool, which sets out the estimated employment impacts of Connected, Co-operative and Automated Mobility (CCAM) deployment. Developed within the CCAM-ERAS Horizon Europe project and drawing on the results of Work Package 4, the Power BI illustrates three deployment scenarios (warehousing, passenger, and freight), each analysed under different adoption pathways to reflect differing CCAM uptake dynamics. It provides an overview of prospective CCAM deployment trajectories and their implications for the EU labour market, including anticipated shifts in skills requirements and employment structures.

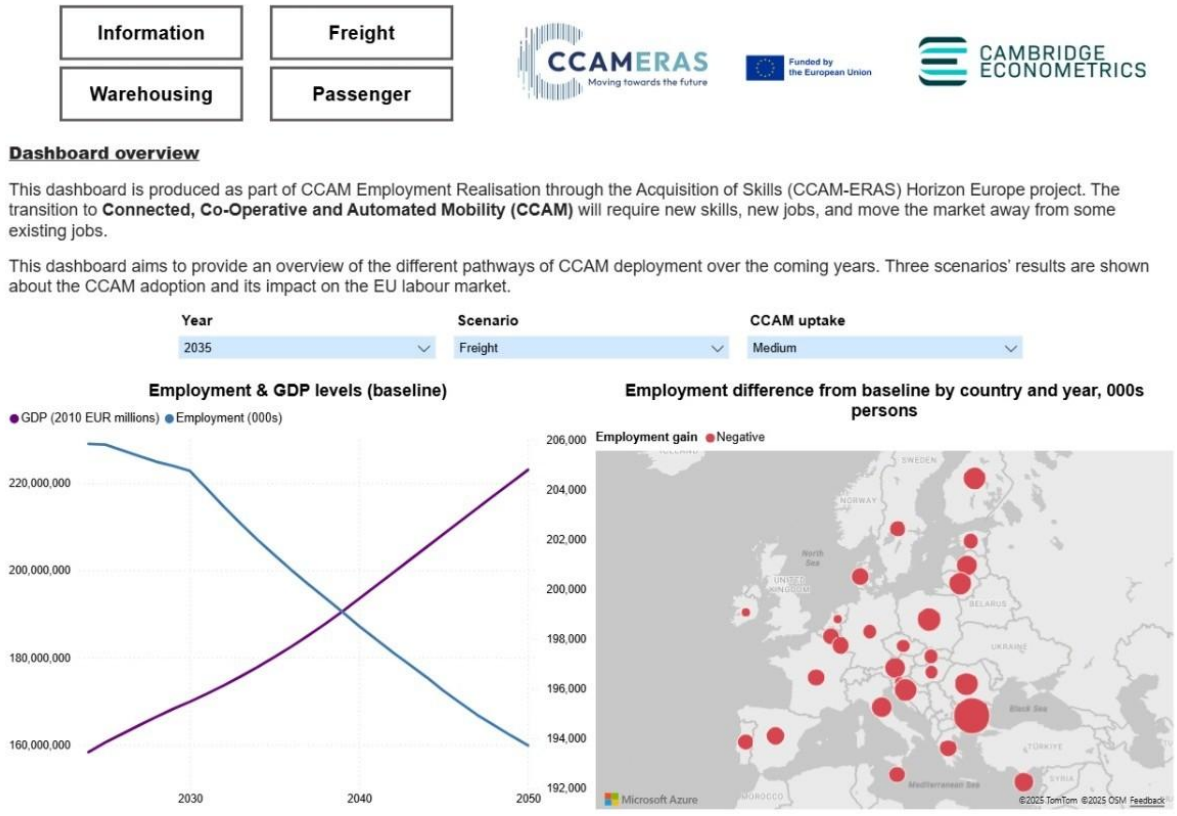
Link to the Power BI:
https://eur02.safelinks.protection.outlook.com/?url=https%3A%2F%2Fapp.powerbi.com%2Fview%3Fr%3DeyJrIjoiZGMyMzY5MjctNDgyMS00NzRmLWI1MmQtZjM1YWRhM2FhZDdiIiwidCI6IjE1YWQxMGU2LWJlNWYtNDY3ZS05MDZjLWQ4MmRlMzQ1ZDM3ZiIsImMiOjh9&data=05%7C02%7Cmfb%40camecon.com%7C5954a0aca9a34eb3be9308de2e8b2c03%7C15ad10e6be5f467e906cd82de345d37f%7C0%7C0%7C638999372463435228%7CUnknown%7CTWFpbGZsb3d8eyJFbXB0eU1hcGkiOnRydWUsIlYiOiIwLjAuMDAwMCIsIlAiOiJXaW4zMiIsIkFOIjoiTWFpbCIsIldUIjoyfQ%3D%3D%7C0%7C%7C%7C&sdata=alG3eKZjg3EjUERfv5H9wx%2FiRyeFLdbj5rBcyCVn9Tk%3D&reserved=0

The Power BI tool is composed of 5 sheets: one overview sheet, three use-case specific sheets (warehousing, freight, passenger) and one information sheet. The next sections describe the individual pages of the Power BI tool.

1.1 Overview page

The overview sheet of the Power BI tool provides an overview of the results of the E3ME forecast. At the top of the sheet, an informative text provides a brief introduction to the tool. Further down on this sheet, two overview visuals of the results data can be found. The first, visible at the bottom left of Figure 1, depicts the overall GDP and employment trends in the EU-27. The second, visible at the bottom right of Figure 1, is an interactive map providing a country-level overview of the employment effects of CCAM deployment by use case and uptake rate for the years 2025 to 2050 by increments of 5 years. The user can change the data visualised on the map by selecting a combination of these three criteria (year, scenario, CCAM uptake) from the three drop-down filters located in the centre of Figure 1.

Figure 1: Overview sheet

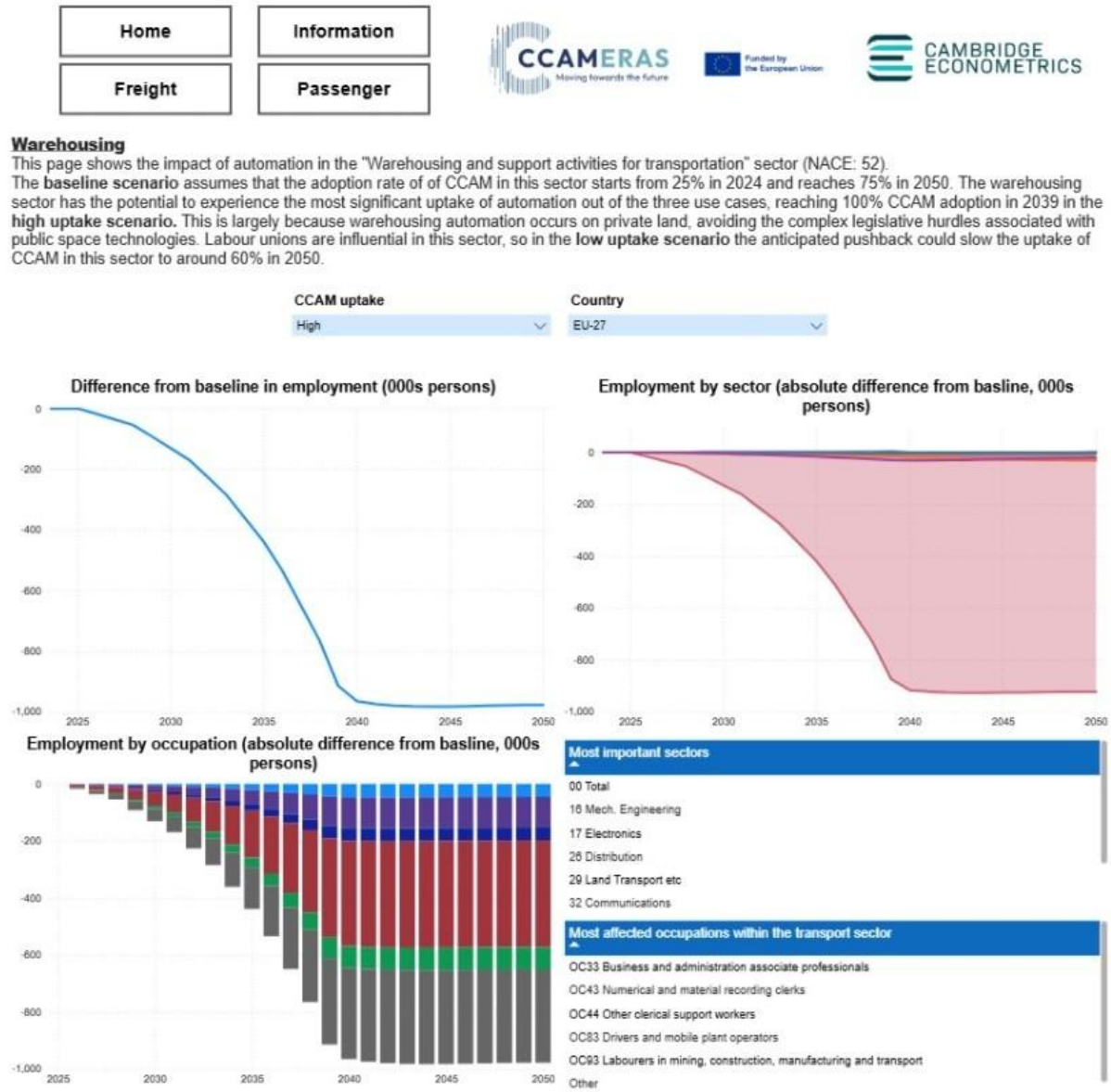


Finally, the sheet also contains a navigation button to all other sheets in the tool. These are visible at the top left of Figure 1. This is a feature common to all sheets of the Power BI tool.

1.2 Warehousing page

The use case sheets are similarly structured. As shown in the overview page, navigation buttons are located at the top left of the sheet, as illustrated in Figure 2. The sheet then contains a block of descriptive text detailing the scenario results for the use case. Two drop-down menus allow the user to select a combination of CCAM uptake rates and countries to visualise in the figures. Most of the sheet is dedicated to three visuals, arranged in a square layout along with the visual slicers. At the top left, the first visual depicts the overall employment impact of CCAM deployment, expressed in levels from the baseline in thousands of people. The second visual at the top right depicts the sectoral employment impact in terms of absolute difference from the baseline in thousands of persons. The third visual depicts the occupational employment impact in absolute terms, expressed in difference from baseline in thousands of people. These last two visuals have separate linked selection tables, allowing the user to quickly highlight a particular sector or occupation of interest. The tables are located at the bottom right of the sheet, as can be seen in Figure 2.

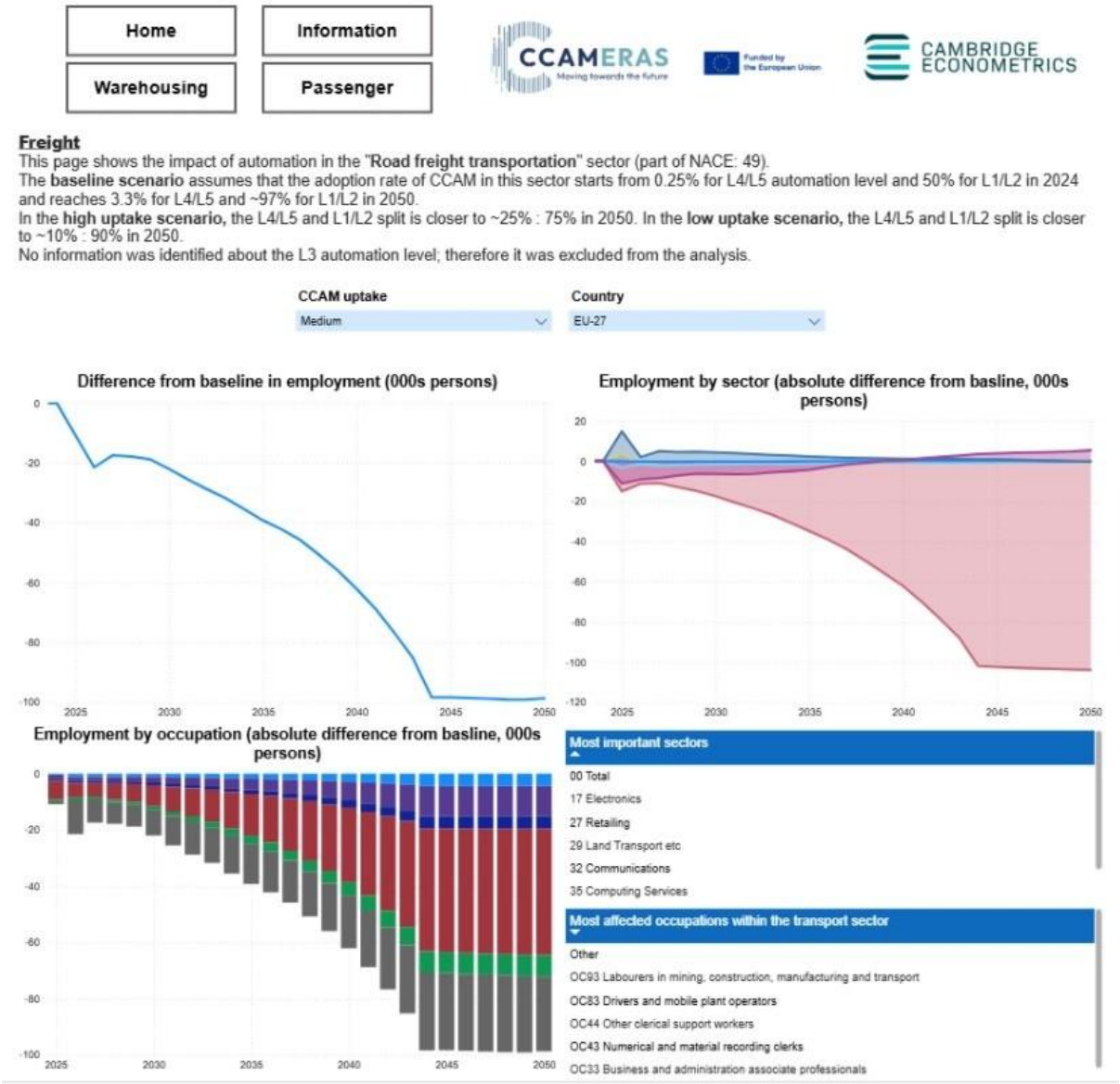
Figure 2: Warehousing



1.3 Road freight page

The road freight sheet follows the same structure as the warehousing sheet, with country and CCAM uptake drop-down menus, and the total employment, sectoral employment and occupational employment visuals, along with the two tables that are automatically updated based on the choice in the drop-down. Figure 3 provides the overview.

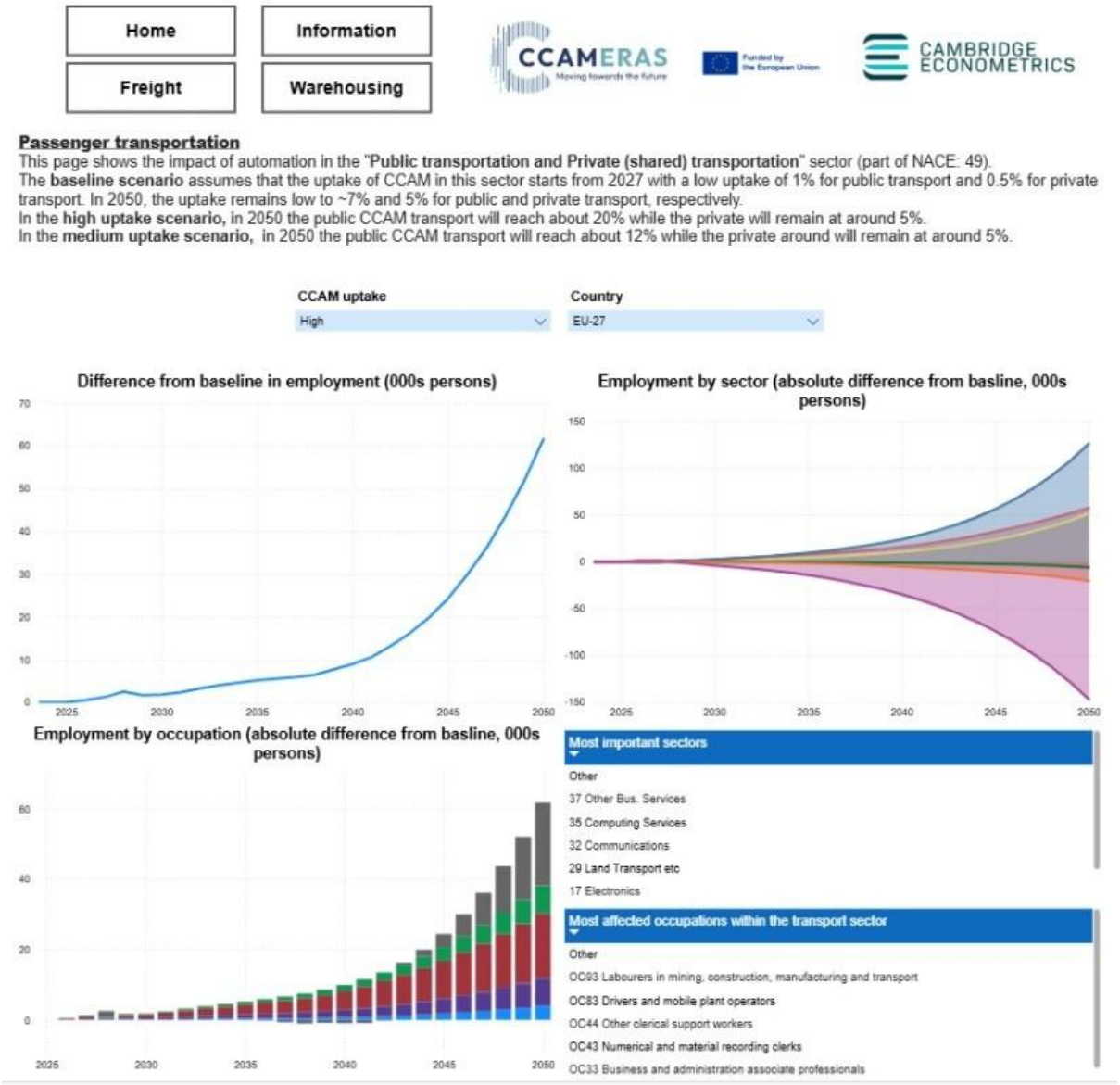
Figure 3: Freight



1.4 Passenger transportation page

The passenger transportation page follows the same structure as the pages. At the top, the user will find country and CCAM uptake drop-down menus. Below them, the are the total employment, sectoral employment and occupational employment visuals, along with the two tables that are automatically updated based on the choice in the drop-down. Figure 4 provides the print screen.

Figure 4: Passenger transportation



1.5 Information page

The information sheet provides a concise overview of the E3ME model and explains the purpose of the tool.